

3–5 Year Fleet Budget Planning Worksheet

Turn vehicle spending from a surprise into a plan

Lay out your fleet's replacement timeline and growth needs across the next five years to spot clustering before it becomes a cash flow problem.

Companion article: "Building a Fleet Budget: How to Plan Vehicle Spending 3–5 Years Ahead."

Current Fleet Replacement Timeline

Vehicle ID	Current Age / Mileage	Est. Replacement Year	Est. Replacement Cost	Funding Source

Multi-Year Planning Grid

Mark an X in the year each vehicle is expected to be replaced. Look for years where too many marks cluster together.

Vehicle ID	Year 1	Year 2	Year 3	Year 4	Year 5

Growth Additions

Year	New Vehicles Needed (Hiring / Growth)	Estimated Cost
Year 1		
Year 2		
Year 3		
Year 4		
Year 5		

Annual Spending Summary

Year	Replacement Spend	Growth Spend	Total Estimated Spend
Year 1			
Year 2			
Year 3			
Year 4			
Year 5			

Notes Before Your Next Budget Review